

JUDGE LYNCH

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
CASTLERIGG MASTER INVESTMENTS
LTD., :

Plaintiff,

-against-

CHARYS HOLDING COMPANY, INC., :

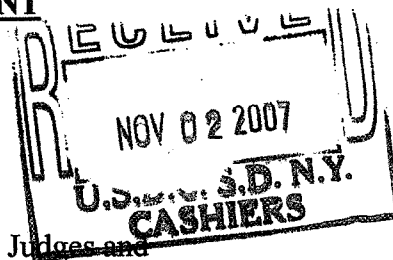
Defendant. :

----- X

'07 CIV 9742

Civ. No. _____

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and

Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Castlerigg Master Investments, Ltd. (a private non-governmental entity) certifies that plaintiff is not a publicly traded company nor does it have corporate parents, affiliates and/or subsidiaries that are publicly held. Non-party Sandell Asset Management, Corp. (also a private non-governmental entity) acts as investment manager to plaintiff Castlerigg Master Investments, Ltd. Further, no publicly held corporation owns 10% or more of plaintiff's stock.

Dated: New York, New York.
November 2, 2007

Respectfully submitted,

McDERMOTT WILL & EMERY LLP

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